

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas, Houston Division

Case number (if known): _____ Chapter 7☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/19**If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.**1. Debtor's name** Command Energy Services International, Ltd.**2. All other names debtor used in the last 8 years** _____
_____Include any assumed names, trade names, and *doing business as names***3. Debtor's federal Employer Identification Number (EIN)** _____ - _____**4. Debtor's address****Principal place of business****Mailing address, if different from principal place of business**Deighton Road Suite 200

Number Street

Braemar CourtSt. Michael, BB14017, Barbados,

City State ZIP Code

County

18911 W. Industrial Pkwy.

Number Street

P.O. Box

New Caney, TX 77357-3504

City State ZIP Code

Location of principal assets, if different from principal place of business18911 W. Industrial Pkwy.

Number Street

New Caney, TX 77357-3504

City State ZIP Code

5. Debtor's website (URL) _____**6. Type of debtor** ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .3 3 3 3**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. **Check all that apply:**
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?☒ No☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☐ No☒ Yes. Debtor (See attached list) Relationship _____
District Southern District of Texas When _____

List all cases. If more than 1, attach a separate list.

Case number, if known _____

MM / DD / YYYY

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** *(Check all that apply.)*☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.What is the hazard?
_____☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number Street

City

State

ZIP Code _____

Is the property insured?☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds?***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 25,001-50,000
- ☐ 100-199 ☐ 200-999 ☐ 5,001-10,000 ☐ 50,000-100,000
- ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☒ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input checked="" type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☐ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☐ I have been authorized to file this petition on behalf of the debtor.
- ☐ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/17/2020
MM/ DD/ YYYY**X**/s/ Charles Garvey
Signature of authorized representative of debtorCharles Garvey
Printed nameTitle Chief Executive Officer**18. Signature of attorney****X**/s/ Sean B. Davis
Signature of attorney for debtorDate 01/17/2020
MM/ DD/ YYYYSean B. Davis
Printed nameWinstead PC
Firm name600 Travis Street, Suite 5200
Number StreetHouston TX 77002
City State ZIP Code(713) 650-8400 sbdavis@winstead.com
Contact phone Email address24069583 TX
Bar number State

Affiliate Debtors Attachment

Debtor: Command Energy, LLC
Relationship: Affiliate
District: Southern District of Texas – Houston Division
Date Filed: January 17, 2020

Debtor: Command Drilling Products USA, Ltd.
Relationship: Affiliate
District: Southern District of Texas – Houston Division
Date Filed: January 17, 2020

**RESOLUTION OF THE BOARD OF DIRECTORS OF
COMMAND ENERGY SERVICES INTERNATIONAL, LTD.**

WHEREAS, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court under Chapter 7 of Title 11 of the United States Code;

BE IT FURTHER RESOLVED, that Charles Garvey, Chief Executive Officer of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 7 voluntary bankruptcy case on behalf of the corporation;

BE IT FURTHER RESOLVED, that Charles Garvey, Chief Executive Officer of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

BE IT FURTHER RESOLVED, that Charles Garvey, Chief Executive Officer of this corporation, is authorized and directed to employ Winstead PC to represent the corporation in the filing of such bankruptcy case.

Date: Jan 16/2020

Signed: 
Charles Garvey
Chief Executive Officer

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:

COMMAND ENERGY SERVICES
INTERNATIONAL, LTD.,

DEBTOR.

§
§
§
§
§
§

Case No. _____

(Chapter 7)

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Charles Garvey, declare under penalty of perjury that I am the Chief Executive Officer of Command Energy Services International, Ltd., and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation on JAN 16 / 2020, 2020.

“WHEREAS, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court under Chapter 7 of Title 11 of the United States Code;

BE IT FURTHER RESOLVED, that Charles Garvey, Chief Executive Officer of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 7 voluntary bankruptcy case on behalf of the corporation;

BE IT FURTHER RESOLVED, that Charles Garvey, Chief Executive Officer of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

BE IT FURTHER RESOLVED, that Charles Garvey, Chief Executive Officer of this corporation, is authorized and directed to employ Winstead PC to represent the corporation in the filing of such bankruptcy case.”

Date: _____

CS
CS - JAN 16 / 2020

Signed: _____

Charles Garvey
Chief Executive Officer

Fill in this information to identify the case:

Debtor name Command Energy Services International, Ltd.

United States Bankruptcy Court for the:

Southern District of Texas, Houston Division

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1 RBC Royal Bank Barbados LimitedChecking account6294\$143.683.2 RBC Royal Bank Barbados LimitedChecking account1909\$82,021.23

4. Other cash equivalents (Identify all)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$82,164.91

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

None

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

None

9. Total of Part 2

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81. _____

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.Current value of debtor's
interest**11. Accounts Receivable**

11a. 90 days old or less:	<u>\$0.00</u>	-	<u>\$0.00</u>	= →	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts			

11b. Over 90 days old:	<u>\$0.00</u>	-	<u>\$0.00</u>	= →	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82. _____

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.Valuation method used for
current valueCurrent value of debtor's
interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

None

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of fund or stock: % of ownership:

None

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

None

17. Total of Part 4

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83. _____

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

None

20. Work in progress

None

21. Finished goods, including goods held for resale

None

22. Other inventory or supplies

22.1 <u>Inventory (itemized in attached list)</u>	<u>12/31/2019</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Scrap value</u>	<u>\$200,000.00</u>
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23. Total of Part 5

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$200,000.00**24. Is any of the property listed in Part 5 perishable?**

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

General description**Net book value of
debtor's interest**
(Where available)**Valuation method used
for current value****Current value of debtor's
interest****28. Crops — either planted or harvested**

None

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

None

30. Farm machinery and equipment (Other than titled motor vehicles)

None

31. Farm and fishing supplies, chemicals, and feed

None

32. Other farming and fishing-related property not already listed in Part 6

None

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85. _____

34. Is the debtor a member of an agricultural cooperative?☒ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes**36. Is a depreciation schedule available for any of the property listed in Part 6?**☒ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☒ No☐ Yes**Part 7:** Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☒ No. Go to Part 8.☐ Yes. Fill in the information below.

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

General description**Net book value of
debtor's interest**
(Where available)**Valuation method used
for current value****Current value of debtor's
interest****39. Office furniture**

None

40. Office fixtures

None

**41. Office equipment, including all computer equipment and
communication systems equipment and software**

None

42. Collectibles *Examples:* Antiques and figurines; paintings, prints or other
artwork; books, pictures, or other art objects; china and crystal; stamp, coin,
or baseball card collections; other collections, memorabilia, or collectibles

None

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86. _____

44. Is a depreciation schedule available for any of the property listed in Part 7?☒ No☐ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**☒ No. Go to Part 9.☐ Yes. Fill in the information below.**General description**Include year, make, model, and identification numbers (i.e., VIN, HIN, or
N-number)**Net book value of
debtor's interest**
(Where available)**Valuation method used
for current value****Current value of debtor's
interest****47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

None

48. Watercraft, trailers, motors, and related accessories *Examples:* Boats,
trailers, motors, floating homes, personal watercraft, and fishing vessels

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

None

49. Aircraft and accessories

None

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

None

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87. _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real Property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

General description

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

Nature and extent of debtor's interest in property**Net book value of debtor's interest**
(Where available)**Valuation method used for current value****Current value of debtor's interest****55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

None

56. Total of Part 9

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88. _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

None

62. Licenses, franchises, and royalties

None

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89. _____

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

Current value of debtor's
interest**71. Notes receivable**

Description (include name of obligor)

Promissory Note from Command	<u>\$22,012,606.50</u>	-	<u>\$22,012,606.50</u>	=>	<u>\$0.00</u>
71.1 Energy, LLC	Total face amount		doubtful or uncollectible amount		

Additional Page Total - See continuation page for additional entries\$0.00**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

None

73. Interests in insurance policies or annuities

73.1 <u>Lloyd Sodd Insurance Brokers Ltd. Liability and Umbrella Policy</u>	<u>(Unknown)</u>
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed Examples: Season tickets, country club membership

None

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$0.00**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor Command Energy Services International, Ltd.
Name _____

Case number (if known) _____

Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$82,164.91</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	_____	
82. Accounts receivable. Copy line 12, Part 3.	_____	
83. Investments. Copy line 17, Part 4.	_____	
84. Inventory. Copy line 23, Part 5.	<u>\$200,000.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	_____	
86. Office furniture, fixtures, and equipment; collectibles. Copy line 43, Part 7.	_____	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	_____	
88. Real property. Copy line 56, Part 9.....		→ <div style="border: 1px solid black; width: 150px; height: 30px; margin-left: 10px;"></div>
89. Intangibles and intellectual property. Copy line 66, Part 10.	_____	
90. All other assets. Copy line 78, Part 11.	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <div style="border: 1px solid black; padding: 2px;"><u>\$282,164.91</u></div>	+ 91b. <div style="border: 1px solid black; padding: 2px;"><u>\$0.00</u></div>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92		<div style="border: 1px solid black; padding: 2px; text-align: right;"><u>\$282,164.91</u></div>

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

Additional Page**Current value of debtor's
interest****71. Notes receivable - Continued**

Description (include name of obligor)

Promissory Note from Command	<u>\$1,720,424.83</u>	-	<u>\$1,720,424.83</u>	= →	<u>\$0.00</u>
71.2 <u>Energy Services, Ltd.</u>	Total face amount		doubtful or uncollectible amount		

COMMAND ENERGY SERVICES INTERNATIONAL

INVENTORY

Item	Location	Quantity
HW35NC38-002 \ 3 1/2" HEAVY WEIGHT DRILL PIPE	Aldine	27
KHX425NC40-000 \ 4 1/4" HEX KELLY	Aldine	1
KHX525NC50-001 \ 5 1/4" HEX KELLY	Aldine	1
RIGPACK-000 \ DRAWWORKS, MAST, TRAVELING BLOCK	Midland	1
D27810S278HTPAC-000 \ 2 7/8" DRILL PIPE	New Caney	124
D3515GNC38-002 \ 3 1/2" DRILL PIPE	New Caney	290
D44GVX39-000 \ 4" DRILL PIPE	New Caney	502
D44GVX39-001 \ 4" DRILL PIPE	New Caney	587
D519GNC50-000 \ 5" DRILL PIPE	New Caney	113
DCS825658REG-003 \ 8 1/4" SPIRAL DRILL COLLAR	New Caney	5
DCS825658REG-006 \ 8 1/4" SPIRAL DRILL COLLARS	New Caney	5
HWS45NC46-000 \ 4 1/2" SPIRAL HEAVY WEIGHT DRILL PIPE	New Caney	132
HWS4NC40-000 \ 4" SPIRAL HEAVY WEIGHT DRILL PIPE	New Caney	12
KHX525NC50-000 \ 5 1/4" HEX KELLY	New Caney	2
KSQ35NC38-001 \ 3 1/2" SQ KELLY	New Caney	4
KSQ35NC38-002 \ 3 1/2" SQ KELLY	New Caney	1
UTG5524G-000 \ 5 1/2" 24.70# UPSET TO GRADE	New Caney	10
UTG5524G-000 \ 5 1/2" 24.70# UPSET TO GRADE	New Caney	777

New Caney Address:

18911 W. Industrial Pkwy.
New Caney, TX 77357

Aldine Address:

2219 Aldine Bender Road
Houston, TX 77032

Midland Address:

Patterson Drilling
9915 W. Industrial Ave.
Midland, TX 79706

Fill in this information to identify the case:

Debtor name Command Energy Services International, Ltd.

United States Bankruptcy Court for the:

Southern District of Texas, Houston Division

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☐ Yes. Fill in all of the information below.**Part 1:** List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.*Column A**Column B***Amount of claim**
Do not deduct the value of collateral.**Value of collateral that supports this claim****3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.****\$0.00**

Debtor Command Energy Services International, Ltd.
Name _____

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1
did you enter the related
creditor?Last 4 digits of
account number for
this entity

Line _____

Fill in this information to identify the case:

Debtor name Command Energy Services International, Ltd.

United States Bankruptcy Court for the:

Southern District of Texas, Houston Division

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☒ No. Go to Part 2.☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim

Priority amount

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account
number _____Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) _____

Is the claim subject to offset?

☐ No☐ Yes

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account
number _____Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) _____

Is the claim subject to offset?

☐ No☐ Yes

Debtor Command Energy Services International, Ltd.
Name _____

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>Command Tubular Products, LLC</u> <u>18911 W. Industrial Pkwy.</u> <u>New Caney, TX 77357</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,844.00</u>
3.2	Nonpriority creditor's name and mailing address <u>Jiangsu Shuguang Huayang Drilling Tool Co., Ltd.</u> <u>No. 18, Shuguang Industrial Park</u> <u>Biami Town, Jiangyan City</u> <u>Jiangsu Province, P.R. China,</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,521.90</u>
3.3	Nonpriority creditor's name and mailing address <u>KC Hardbanding, LLC</u> <u>18911 W. Industrial Pkwy.</u> <u>New Caney, TX 77357</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$38,669.00</u>
3.4	Nonpriority creditor's name and mailing address <u>Store All, Inc.</u> <u>#12 Pine Commercial</u> <u>St. Michael, BB11103 Barbados,</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Storage facility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$690.03</u>
3.5	Nonpriority creditor's name and mailing address <u>Texas Internal Pipe Coating, LLC</u> <u>8465 Hwy. 75 S.</u> <u>Madisonville, TX 77864</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$37,066.00</u>

Debtor Command Energy Services International, Ltd.
Name _____

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

- 4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.**
- Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Schlanger Silver Barg & Paine, LLP <hr/> c/o John B. Hall <hr/> 109 N Post Oak Ln Ste 300 <hr/> Houston, TX 77024-7755 <hr/>	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____ <hr/>	_____ <hr/>
4.2	Totz Ellison & Totz, P.C. <hr/> c/o Andrew B. Totz <hr/> 2211 Norfolk St Ste 510 <hr/> Houston, TX 77098-4048 <hr/>	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____ <hr/>	_____ <hr/>

Debtor Command Energy Services International, Ltd.
Name _____

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. **Total claims from Part 1**

5a. \$0.00

5b. **Total claims from Part 2**

5b. **+** \$88,790.93

5c. **Total of Parts 1 and 2**
Lines 5a + 5b = 5c.

5c. \$88,790.93

Fill in this information to identify the case:

Debtor name Command Energy Services International, Ltd.

United States Bankruptcy Court for the:

Southern District of Texas, Houston DivisionCase number (if known): _____ Chapter 7☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Storage</u>	<u>Store All, Inc.</u>
	State the term remaining	<u>0 months</u>	<u>#12 Pine Commercial</u>
	List the contract number of any government contract		<u>St. Michael, BB11103 Barbados,</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Management services</u>	<u>Platinum Offshore Mgmt. Services, Inc.</u>
	State the term remaining		<u>Braemar Court</u>
	List the contract number of any government contract		<u>Deighton Road Suite 200</u>
			<u>St. Michael, BB14017, Barbados,</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name Command Energy Services International, Ltd.

United States Bankruptcy Court for the:

Southern District of Texas, Houston Division

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☐ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.****Column 1: Codebtor****Column 2: Creditor****Name****Mailing Address****Name***Check all schedules that apply:*

2.1 _____

 Street

 City State ZIP Code

2.2 _____

 Street

 City State ZIP Code

2.3 _____

 Street

 City State ZIP Code

2.4 _____

 Street

 City State ZIP Code

2.5 _____

 Street

 City State ZIP Code

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Name

Mailing Address

Column 2: Creditor

Name

Check all schedules
that apply:

2.6 _____
Street

City State ZIP Code

Fill in this information to identify the case:

Debtor name Command Energy Services International, Ltd.

United States Bankruptcy Court for the:

Southern District of Texas, Houston DivisionCase number (if known): _____ Chapter 7☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$282,164.91**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$282,164.91**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$0.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$0.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....**+** \$88,790.93**4. Total liabilities**.....

Lines 2 + 3a + 3b

\$88,790.93

Fill in this information to identify the case:

Debtor name Command Energy Services International, Ltd.

United States Bankruptcy Court for the:

Southern District of Texas, Houston Division

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/19**The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).****Part 1: Income****1. Gross revenue from business**☐ None**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:From 06/01/2019 to Filing date
MM/ DD/ YYYY☒ Operating a business☐ Other _____\$1,252,882.00**For prior year:**From 06/01/2018 to 05/31/2019
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business☐ Other _____\$94,980.00**For the year before that:**From 06/01/2017 to 05/31/2018
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business☐ Other _____\$251,163.00**2. Non-business revenue**Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.☒ None**Description of sources of revenue****Gross revenue from each source**

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:From 01/01/2020 to Filing date
MM/ DD/ YYYY**For prior year:**From 01/01/2019 to 12/31/2019
MM/ DD/ YYYY MM/ DD/ YYYY**For the year before that:**From 01/01/2018 to 12/31/2018
MM/ DD/ YYYY MM/ DD/ YYYY

Debtor Command Energy Services International, Ltd.
Name _____

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ Creditor's name			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Street			

City State ZIP Code			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Creditor's name			

Street			

City State ZIP Code			
Relationship to debtor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name			

Street			

City State ZIP Code			

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
5.1. _____ Creditor's name _____ Street _____ City State ZIP Code	XXXX- _____	_____	_____

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity —within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <u>Jiangsu Shuguang Oil Tools, Ltd.</u> et al. v. Command Energy Services, Ltd., et al.	<u>Application for receivership.</u>	<u>165th Judicial District Court of Harris County</u> Name <u>201 Caroline St</u> Street _____ <u>Houston, TX 77002-1901</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>2016-85870</u>			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
8.1. _____ Custodian's name _____ Street _____ City State ZIP Code	_____ Case title _____ Case number _____ Date of order or assignment _____	_____ Court name and address _____ Name _____ Street _____ City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	Recipient's name _____ Street _____ _____ City _____ State _____ ZIP Code _____ Recipient's relationship to debtor _____			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Date of loss	Value of property lost
10.1. _____			

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	Winstead PC Address 600 Travis Street, Suite 5200 Street _____ Houston, TX 77002 City _____ State _____ ZIP Code _____ Email or website address https://www.winstead.com/ Who made the payment, if not debtor? Command Energy Services USA, Ltd.	Attorney's Fee	1/15/2020	\$65,000.00

Debtor Command Energy Services International, Ltd.
Name _____

Case number (if known) _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------	-------------------------	-----------------------------------	---------------------------	-----------------------

Trustee

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-------	----------------------------	--	------------------------	-----------------------

Address

Street

City State ZIP Code

Relationship to debtor

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy
---------	--------------------

14.1. _____ From _____ To _____

Street

City State ZIP Code

Part 8: Health Care Bankruptcies

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 —diagnosing or treating injury, deformity, or disease, or
 —providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name	_____	_____
_____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
Street		

City State ZIP Code	_____	Check all that apply:
	_____	<input type="checkbox"/> Electronically
	_____	<input type="checkbox"/> Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No☐ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____
Has the plan been terminated?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ Name _____ Street _____ City State ZIP Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	_____	_____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 _____ Name _____ Street _____ City State ZIP Code	_____ _____ _____ Address _____ _____ City State ZIP Code	_____ _____ _____ _____ _____ _____ City State ZIP Code	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1 <u>Store All, Inc.</u> Name <u>#12 Pine Commercial</u> Street <u>St. Michael, Barbados,</u> City State ZIP Code	<u>Platinum International Business Solution</u> <u>s, Inc.</u> _____ Address <u>Braemar Court, Deighton Road Suite</u> <u>200</u> <u>St. Michael, BB14017, Barbados,</u>	<u>Accounting records only.</u> _____ _____ _____ _____ _____ _____ City State ZIP Code	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**

Include settlements and orders.

- ☒ No
- ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____		
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. _____	_____	EIN: _____
Name _____		Dates business existed
Street _____		From _____ To _____

City _____ State _____ ZIP Code _____		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Lapointe, Robert</u>	From <u>03/03/2016</u> To <u>Present</u>
Name _____	
<u>406 22nd Ave.</u>	
Street _____	

<u>Nisku, AB Canada T9E 7W8,</u>	
City _____ State _____ ZIP Code _____	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

Name and address

Dates of service

26b.1. RBCI Chartered Accountants From 03/03/2016 To Present
Name
Box 5049 Warrens Tower II
Street
St. Michael, Barbados,
City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. Lapointe, Robert
Name
406 22nd Ave.
Street
Nisku, AB Canada T9E 7W8,
City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. TD Canada Trust
Name
77 Bloor St. W.
Street
Toronto, ON Canada M5S 1M2,
City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Charles Garvey 12/31/2019 \$200,000.00

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

Name and address of the person who has possession of inventory records

27.1. Garvey, Charles
Name
406 22nd Ave.
Street
Nisku AB, Canada T9E 7W8,
City State ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Command Energy Services, Ltd.</u>	<u>406 22nd Ave. Nisku AB, Canada T9E 7W8</u>	<u>Equity Interest,</u>	<u>100.00 %</u>
<u>Garvey, Charles</u>	<u>406 22nd Ave. Nisku AB, Canada T9E 7W8</u>	<u>Chief Executive Officer and Director,</u>	<u>0.00 %</u>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

From _____
To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>Command Tubular Products, LLC</u> Name <u>18911 W. Industrial Pkwy.</u> Street <u>New Caney, TX 77357</u> City State ZIP Code	<u>\$6,772.92</u>	<u>2/12/2019</u>	<u>Net offset of payables and receivables.</u>
Relationship to debtor			
<u>Affiliate</u>			

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2. <u>Command Energy, LLC</u> Name <u>18911 W. Industrial Pkwy.</u> Street <u>New Caney, TX 77357</u> City State ZIP Code	<u>\$800,000.00</u>	<u>08/30/2019</u>	<u>Transfer of money to affiliate.</u>
Relationship to debtor <u>Affiliate</u>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

Debtor Command Energy Services International, Ltd.
Name

Case number (if known) _____

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/17/2020
MM/ DD/ YYYY

X _____
/s/ Charles Garvey
Signature of individual signing on behalf of the debtor

Position or relationship to debtor

Chief Executive Officer

Printed name _____ Charles Garvey

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No
☐ Yes

B2030 (Form 2030)(12/15)

United States Bankruptcy Court

Southern District of Texas

In re

Command Energy Services International, Ltd.

Case No. _____

Debtor(s)Chapter 7**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$65,000.00
Prior to the filing of this statement I have received	\$65,000.00
Balance Due	\$0.00

2. The source of the compensation to be paid to me was:

☐ Debtor☒ Other (specify) Command Energy Services USA, Ltd.

3. The source of compensation to be paid to me is:

☐ Debtor☒ Other (specify) Command Energy Services USA, Ltd.

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

01/17/2020*Date*/s/ Sean B. Davis*Signature of Attorney*

Sean B. Davis

Bar Number: 24069583

Winstead PC

600 Travis Street, Suite 5200

Houston, TX 77002

Phone: (713) 650-8400

Winstead PC*Name of law firm*

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Command Energy Services
International, Ltd.**

CASE NO

CHAPTER 7

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 01/17/2020 Signature /s/ Charles Garvey
Charles Garvey, Chief Executive Officer

Barbados Revenue Authority
6th Floor, Treasury Building
Bridgetown, Barbados

Command Tubular Products,
LLC
18911 W. Industrial Pkwy.
New Caney, TX 77357

Ector County Tax Office
1010 E 8th St Rm 100
Odessa, TX 79761-4634

Fort Bend County Tax Office
1317 Eugene Heimann Cir
Richmond, TX 77469-3623

Harris County Tax Office
Po Box 4089
Houston, TX 77210-4089

Internal Revenue Service
Centralized Insolvency Operation
P.O. Box 7346
Philadelphia, PA 19101

Jiangsu Shuguang Huayang
Drilling Tool Co., Ltd.
No. 18, Shuguang Industrial Park
Biami Town, Jiangyan City
Jiangsu Province, P.R. China

KC Hardbanding, LLC
18911 W. Industrial Pkwy.
New Caney, TX 77357

Lafayette Parish Assessor
Po Box 3225
Lafayette, LA 70502-3225

Lloyd Sadd Insurance Brokers
Ltd.
Eau Claire Place II - 350
521 3rd Ave. SW
Calgary, AB T2P 3T3

Montgomery County Tax
Office
400 N San Jacinto St
Conroe, TX 77301-2823

Office of the Texas Attorney
General
Po Box 12548
Austin, TX 78711-2548

Platinum Int'l Bus. Solutions,
Inc.
Braemar Court, Deighton Road Suite 200
St. Michael, BB14017, Barbados

Platinum Offshore Mgmt.
Services, Inc.
Braemar Court
Deighton Road Suite 200
St. Michael, BB14017, Barbados

RBC Royal Bank Barbados
Limited
P.O. Box 1388
Charleston Park, Collymore Rock
St. Michael, Barbados

RBCI Chartered Accountants
Box 5049 Warrens Tower II
St. Michael, Barbados

Schlanger Silver Barg &
Paine, LLP
c/o John B. Hall
109 N Post Oak Ln Ste 300
Houston, TX 77024-7755

Scurry County Tax Office
Courthouse
1806 25th St Ste 103
Snyder, TX 79549-2533

Store All, Inc.
#12 Pine Commercial
St. Michael, BB11103 Barbados

Texas Comptroller
1711 San Jacinto Blvd Ste 180
Austin, TX 78701-1416

Texas Internal Pipe Coating,
LLC
8465 Hwy. 75 S.
Madisonville, TX 77864

Totz Ellison & Totz, P.C.
c/o Andrew B. Totz
2211 Norfolk St Ste 510
Houston, TX 77098-4048